

COMMUNITY CHOICE AGGREGATION PILOT PROJECT

APPENDIX C:

Sample Data Request Letters from Local Governments to Investor-Owned Utilities

Prepared For:
California Energy Commission

Prepared By:
Local Government Commission



Arnold Schwarzenegger
Governor

PIER FINAL PROJECT REPORT

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[DATE]

San Diego Gas & Electric

SUBJECT: Information Request Per Schedule CCA-INFO

[LOCAL GOVERNMENT AFFAIRS REPRESENTATIVE];

Under SDG&E's tariff Schedule CCA-INFO, a local government considering forming a community choice aggregation (CCA) program is able to request load and customer data from SDG&E.

The following identifies the data we are requesting as defined under the RATES section of Schedule CCA-INFO for the electric customers within the [CITY OR COUNTY]:

Item	Cost
A.1 The proportional share of energy efficiency funds in a CCA's territory or proposed territory as defined in the Commission's Energy Efficiency Policy Manual.	No charge
A.2 Public Goods Charge customer payments by city code.	No charge
A.4 Most recent 5 year average non-coincident load factors by rate class.	No charge
A.5 Mapping of customer rate schedule to rate class.	
B.1 Aggregate annual usage (kWh) by customer class, rate class, city code, rate schedule, zip code, and climate zone.	No charge
B.2 Aggregate monthly usage (kWh) by customer class, rate class, city code, rate schedule, zip code, and climate zone.	\$288.00
B.3 Number of accounts in each rate schedule within the CCA's service area.	\$144.00
B.5 Direct Access vs. Bundled monthly usage by rate class.	\$288.00
B.7 Customer specific information: account number, meter number, monthly kWh usage, time-of-use (TOU) usage consumption and maximum monthly demand (where applicable), billing days and rate schedule, for all accounts within the CCA's service area.	\$144.00
Total	\$864.00

This information will support determination of CCA economic viability and potentially the development of an Implementation Plan to be filed with the California Public Utilities Commission. The [CITY OR COUNTY] has attached required documentation addressed under tariff Schedule CCA-INFO, section SPECIAL CONDITIONS, subsection 7, Confidential Information.

Please review this information and request and let me know if you have any concerns or questions involving the data request.

Sincerely,

Attachments:

1. DECLARATION BY MAYOR OR CHIEF COUNTY ADMINISTRATOR REGARDING INVESTIGATION, PURSUIT OR IMPLEMENTATION OF COMMUNITY CHOICE AGGREGATION FORM NO. 124-1020
2. COMMUNITY CHOICE PROVIDER NON-DISCLOSURE AGREEMENT FORM NO. 124-1010 with EXHIBIT A NON-DISCLOSURE AGREEMENT FOR CCA EMPLOYEES OR REPRESENTATIVES.

[DATE]

Southern California Edison

SUBJECT: Information Request Per Schedule CCA-INFO

[LOCAL GOVERNMENT AFFAIRS REPRESENTATIVE];

Under SCE's tariff Schedule CCA-INFO, a local government considering forming a community choice aggregation (CCA) program is able to request load and customer data from SCE.

The following identifies the data we are requesting as defined under the RATES section of Schedule CCA-INFO for the electric customers within the [CITY OR COUNTY]:

Item	Cost
A.1 Number of accounts in each Rate Group	No charge
A.2 Aggregate annual consumption for each Rate Group	No charge
A.3 Aggregate noncoincident demand in each Rate Group	No charge
A.7 The proportional share in a CCA's territory or proposed territory as defined in the Commission's Energy Efficiency Policy Manual	No charge
B.3 Public Goods Charge, Residential Tier Data, Generation Revenue Information	\$302.01
C.2 Standard Output File (excluding residential accounts)	\$197.82
C.2.b) Aggregate by Customer Status (Direct Access vs. Bundled Customers)	\$61.90
C.2.c) Aggregate by Rate Schedule	\$61.90
Total	\$623.63

This information will support determination of CCA economic viability and potentially the development of an Implementation Plan to be filed with the California Public Utilities Commission. The [CITY OR COUNTY] has attached required documentation addressed under tariff Schedule E-CCAINFO, section SPECIAL CONDITIONS, Subsection 2. Because residential customer specific information is not being requested at this time, Special Condition 3 of Schedule CCA-INFO requiring an Implementation Plan to be on file with the California Public Utilities Commission does not apply to this request.

Please review this information and request and let me know if you have any concerns or questions involving the data request.

Sincerely,

Attachments:

DRAFT

1. DECLARATION BY MAYOR OR CHIEF COUNTY ADMINISTRATOR REGARDING INVESTIGATION, PURSUIT OR IMPLEMENTATION OF COMMUNITY CHOICE AGGREGATION FORM NO. 14-770
2. COMMUNITY CHOICE PROVIDER NON-DISCLOSURE AGREEMENT FORM NO. 14-769 with EXHIBIT A NON-DISCLOSURE AGREEMENT FOR CCP EMPLOYEES OR REPRESENTATIVES.

To: PG&E Local Government Affairs Representative
Subject: Generic Language for CCA Data Request from PG&E

Under PG&E's tariff Schedule E-CCAINFO, a local government considering forming a community choice aggregation (CCA) program is able to request load and customer data from PG&E. The following identifies data requested as defined under the RATES section of Schedule E-CCAINFO:

Item	Cost
# 9 – Number of service agreements in each rate schedule with a CCP's territory or proposed territory	\$207
# 11 – Estimated annual generation revenues by CCP territory	\$207
#14 – Total annual kWh loads of bundled and direct access customers on a monthly basis and secondly on a rate schedule basis within the CCP's territory.	\$920
#15 – aggregated residential annual kWh usage for a particular year in a format by tier for each rate schedule. [This shall provide for further separation by summer/winter peak, partial peak, and off-peak periods and summer/winter period].	\$920
#16 – Customer-specific information consisting of: service agreement number, name on agreement, service address within zip code, mailing address with zip code, monthly kWh usage, monthly maximum demand where available, and monthly rate schedule for all accounts within the CCP's territory, per request (provided on a cd rom/zipped file)	\$920
#17 - Customer-specific information consisting of: service agreement number, monthly interval meter data where available, and rate schedule for all accounts within the CCP's territory, per request (provided on a cd rom/zipped file)	\$920
Total	\$4,094

This information will support determination of CCA economic viability and potentially the development of an Implementation Plan to be filed with the California Public Utilities Commission. The City has attached required documentation addressed under tariff Schedule E-CCAINFO, section SPECIAL CONDITIONS, subsection 5.

Please review this information and request and let me know if you have any concerns or questions involving the data request. It is important that we, request this information early to ensure its accuracy as soon as possible so that we all are prepared to move forward in a timely fashion.

Attachments:

1. DECLARATION BY MAYOR OR CHIEF COUNTY ADMINISTRATOR REGARDING INVESTIGATION, PURSUIT OR IMPLEMENTATION OF COMMUNITY CHOICE AGGREGATION FORM NO. 79-1030
2. COMMUNITY CHOICE PROVIDER NON-DISCLOSURE AGREEMENT FORM NO. 79-1031 with EXHIBIT A NON-DISCLOSURE AGREEMENT FOR CCP EMPLOYEES OR REPRESENTATIVES.